



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to instances firm. Demand was light to fair. No trading was reported on frozen. Fresh sales light for deferred shipments with 95 cent November price ceilings. Bulk parts and meats trading was light to moderate and centered on fresh mechanically separated turkey. White meat offerings were short to adequate and held with confidence, except for frozen wing meat. Bulk parts offerings mixed. White meat demand mostly moderate to good, bulk parts light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and mechanically separated turkey, balance slow. Inquiry was light to moderate with many export areas looking to fill needs. Supplies short to instances fully adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 2, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-75	72	72.00	80	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-74	72	72.00	80	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 03, 2005**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 AUGUST 2005.

The market tone on tom breast meat, breast trim and destrapped tenderloins was steady to firm; fresh wing meat with skin steady to fully steady; scapula steady and frozen wing meat with skin steady to barely steady. Demand on tom breast meat and destrapped tenderloins moderate to good with some inquiry noted on fresh tom breast meat for prompt shipments, breast trim good, scapula and fresh wing meat with skin moderate, frozen wing meat with skin light at best. Offerings of frozen wing meat with skin adequate to fully adequate, scapula light to adequate, balance of white meat short to light and held with confidence. The market tone on institutional sized breasts was steady to firm for the active buyer interest. Offerings short to light. For domestic: fresh scapula 100-104, Grade A 4-8 lb. breasts 113 cents delivered October. For export (shipping point): tom drummettes 31, frozen thigh trim 48 current and 49 cents September.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		F	108.88	320
BREASTS, 4-8 LBS GRADE A--FRESH 2/	146.00		146.00	21
BREASTS, 4-8 LBS PLANT GRADE 2/		W	109.00	40
DRUMSTICKS, TOM	48.00		48.00	160
DRUMSTICKS, TOM--FRESH		M	52.00	40
DRUMSTICKS, HEN		F	42.00	40
WINGS, FULL-CUT, TOM	35.00		35.00	123
WINGS, FULL-CUT, HEN		R	34.00	80
WINGS, V-TYPE, TOM	30.00		30.00	128
WINGS, V-TYPE, HEN		F	93.00	20
NECKS, TOM	40.00		40.00	73
NECKS, HEN		T	40.00	8
BREASTS, B/S, TOM 3/		F	175.00	60
BREASTS, B/S, TOM--FRESH 3/	196.00		196.00	40
THIGH MEAT	86.00-87.00		86.17	48
THIGH MEAT--FRESH		W	90.00	96
BREAST TRIM MEAT	155.00		155.00	40
SCAPULA MEAT		M	91.00	10
TENDERLOINS	151.00		151.00	18
DESTRAPPED TENDERS		F	156.00	40
DESTRAPPED TENDERS--FRESH		M	171.00	24
WING MEAT WITH SKIN		F	59.80	200
MECHANICALLY SEPARATED 4/		R	27.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	27.00	10

EXPORT TRADING

DRUMSTICKS, TOMS	50.00		50.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	31.00	312
TAILS				
MECHANICALLY SEPARATED 4/		W	26.00	104
THIGH MEAT - FROZEN	85.00		85.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	72-82
FROZEN TURKEYS Y TOMS 14-24#	72-80
FROZEN TURKEYS Y TOMS 24-28#	72-80

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 AUGUST 2005.

The market tone on tom drums was mixed, mostly steady to barely steady; tom full-cut wings unsettled ranging from barely steady to fully steady; tom 2-joint wings steady to fully steady and tom necks steady at best. Demand on tom bulk parts light to moderate. Offerings of tom drums light to fully adequate, tom full-cut wings short to adequate, tom 2-joint wings extremely light to light and tom necks adequate. Trading active on institutional sized breasts, balance slow. For domestic: Grade A non-basted 12-14 lb. breasts 155, plant grade non-basted 14-16 lb. breasts 145, plant grade non-basted 18-20 lb. breasts 144-145, fresh ground breast trim 161 cents delivered. Tom hand cut, hand defatted gizzards traded at 48 cents delivered export. Some processors still note light weights due to heat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	108.88	320
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00		154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	109.00	40
DRUMSTICKS, TOM	50.00		50.00	15
DRUMSTICKS, TOM--FRESH		M	52.00	40
DRUMSTICKS, HEN		F	42.00	40
WINGS, FULL-CUT, TOM		T	35.00	123
WINGS, FULL-CUT, HEN	34.00		34.00	40
WINGS, V-TYPE, TOM		T	30.00	128
WINGS, V-TYPE, HEN		F	93.00	20
NECKS, TOM		T	40.00	73
NECKS, HEN				
BREASTS, B/S, TOM 3/	175.00		175.00	80
BREASTS, B/S, TOM--FRESH 3/	199.00		199.00	80
THIGH MEAT	86.00-87.00		86.17	96
THIGH MEAT--FRESH	87.00-89.00		87.79	66
BREAST TRIM MEAT	154.00		154.00	120
SCAPULA MEAT		M	91.00	10
TENDERLOINS	164.00		164.00	12
DESTRAPPED TENDERS	159.00-165.00		163.00	120
DESTRAPPED TENDERS--FRESH	177.00		177.00	40
WING MEAT WITH SKIN		F	59.80	200
MECHANICALLY SEPARATED 4/		R	27.00	40
MECHANICALLY SEPARATED--FRESH 4/	27.00-28.00		27.82	226
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00		50.00	52
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	31.00	312
TAILS				
MECHANICALLY SEPARATED 4/	26.00		26.00	54
THIGH MEAT - FROZEN		T	85.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/03/05

<u>POULTRY HEALTH BOARD</u>		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005	Data unavailable.		
2003-2004	3,007	24,952	24,952

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/20/05

<u>POULTRY HEALTH BOARD</u>		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005	No report issued.		
2003-2004	15,760	21,945	21,945